

## How to Apply for a Charge! Program Grant in the Fluxx

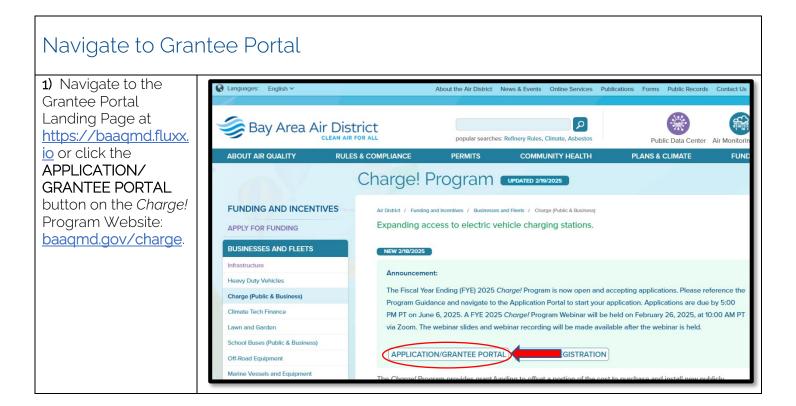
## Online Application System

Charge! grant applications are filled out, submitted, and managed online through the Fluxx Grantee Portal: <a href="https://baaqmd.fluxx.io">https://baaqmd.fluxx.io</a>. A user will create a user account, sign in to the system to start an application, and add an organization (project sponsor) profile that they will be applying on behalf of. Once created, the account remains in the system and can be used to:

- Apply for the Charge! Program in the current or future application cycles
- View and check the status of submitted applications
- Upload and view project documents (application documents, award letters, funding agreements, etc.)
- Submit reports and payment requests for funded projects

A user can manage multiple applications for the same organization or different organizations with the same user account.

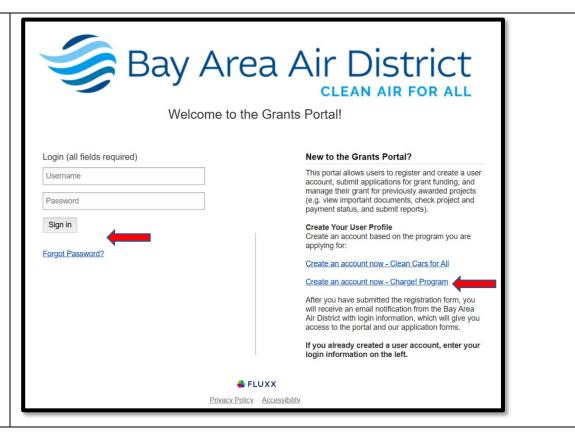
If you have any questions, please contact *Charge!* Program staff at <a href="mailto:charge@baaqmd.gov">charge@baaqmd.gov</a> or call 415-749-4994.



## Create a New Account

2) Click Create an account now – Charge! Program if it is your first time applying for a Charge! grant. If you have an existing account, sign in with your username (email address) and password.

Note: If you have forgotten your password, click the Forgot Password? link. 5 or more incorrect password entries will lock your account and you'll need to wait 15 mins before signing in again (even after a password reset).



3) Fill in the required (bolded) fields on the registration page. Be sure to use a permanent email address that will be checked often. Accounts must be created by someone who has the authority to make business decisions for the organization. All correspondence from the Air District will be sent to the email address that you provide.

After you have filled out the fields, click **Submit Request** to create your account.

You will receive an email from BAAQMD asking you to verify your account and create your password. Check your spam inbox if you do not see the confirmation email in your regular inbox.

4) Verify your account and create your user account password by clicking the verification link in the email.



From: BAAQMD < do-not-reply.grants07-us-east-1@fluxx.io >

Sent: Thursday, October 14, 2021 2:51 PM

Subject: Please verify your account

CAUTION: This email originated from outside of the BAAQMD network. Do not click links or open attachments unless you recognize the sender and know the content is safe.

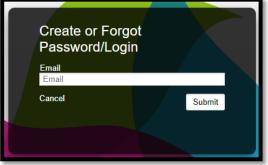
Welcome to the Bay Area Air Quality Management District's Grantee Portal. Please follow the below URL to verify your account and create your password. Your username for this account is your email address.

Verification Link: https://baaqmd.fluxx.io/verify/80583e4a2dbb8219e0c0fb470db2ac57



If you didn't receive a verification email, you can manually set your password by clicking the Forgot Password? link on the Grantee Portal Landing Page. You will be prompted to enter the email that you used to create your account.

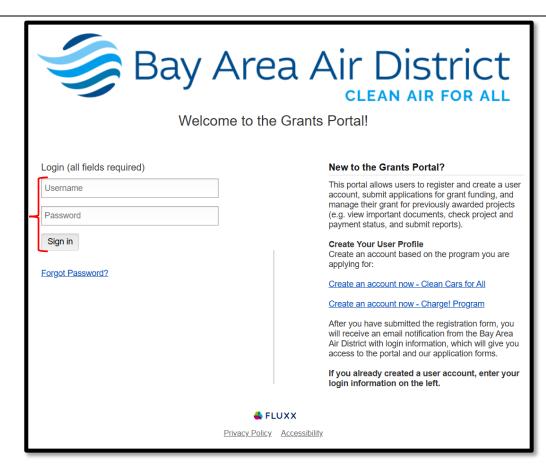






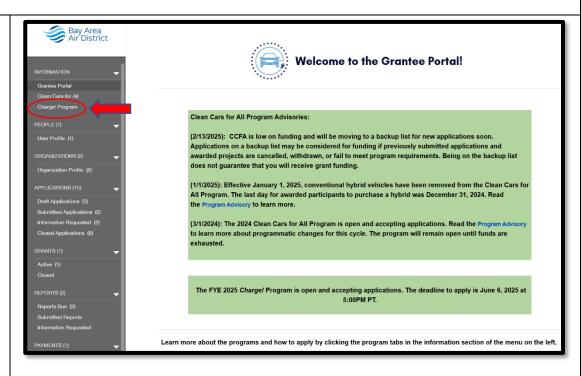
5) After setting your password, you will be able to sign in to your account from the Grantee Portal Landing Page.

Your username is your email address.



## Starting Your Application

6) After you sign into the Grantee Portal, navigate to the Charge! Program Information Page.



7) Click the Apply to the Charge! Program button to start your application.



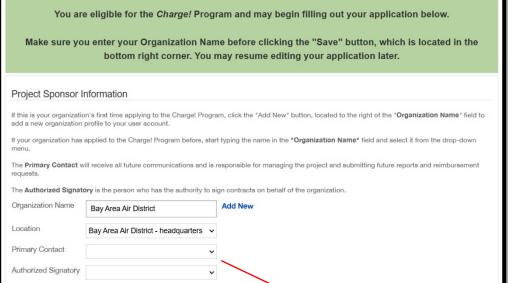
8) Fill out the eligibility questions to determine if you are eligible to apply. Once eligibility has been verified, you will gain access to the full application and can begin entering your project information.

If you'd like to resume editing your application later, do not click save until after you enter your Organization Name in the Project Sponsor Information section. Otherwise, you will need to begin a new application.

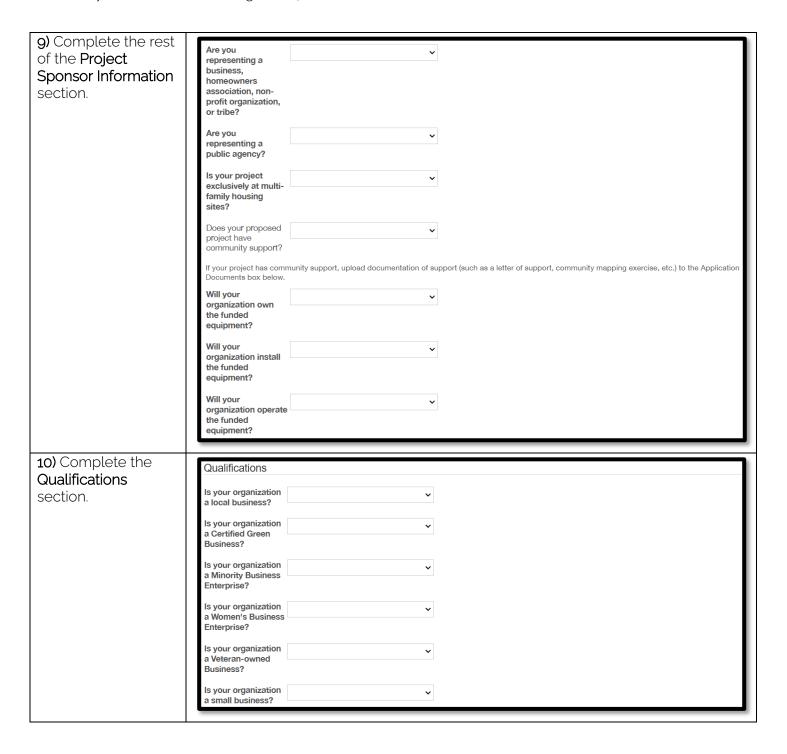
The Primary Contact will receive all future communications from the Air District and is responsible for managing the project. This field will default to the user filling out the application.

The Authorized Signatory is responsible for signing any future contracts. This field will default to the Primary Contact.

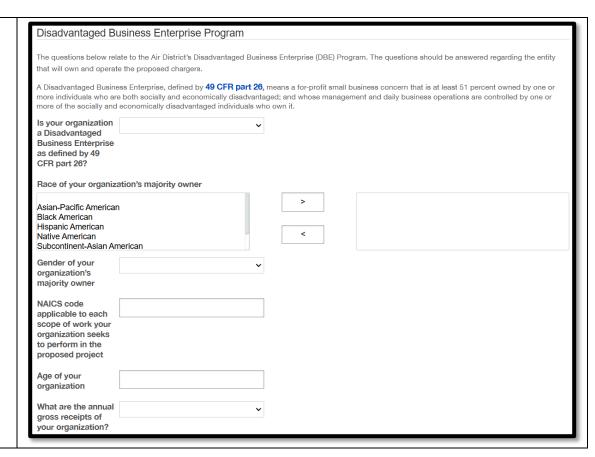




If you'd like to add another person to the **Primary Contact** or **Authorized Signatory** fields, select an existing user from the drop down menus or click **Add New** to create a new user account on their behalf. The new user can access their account later by clicking the **Forgot Password?** link on the Grantee Portal Landing Page.



11) Complete the Disadvantaged Business Enterprise Program section.



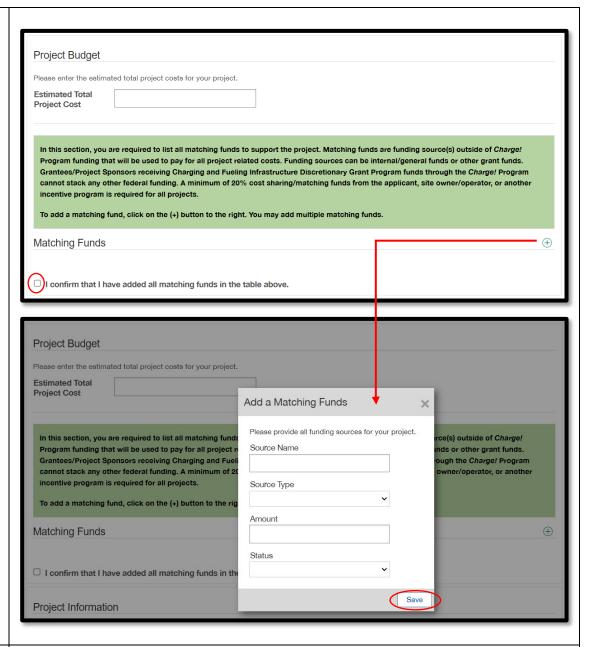
12) Calculate your **Estimated Total** Project Cost, which is the sum of all quotes/estimates for eligible costs to complete the installation of the project. Click the blue plus button (+) to add Matching Funds. Fill out the fields on the Matching Funds form and click Save. Complete one form for each **Funding Source**. A summary of the matching

Once all funding sources have been added, check the box next to I confirm that I have added all matching funds in the table above.

funds will populate

in a table format on

the application.



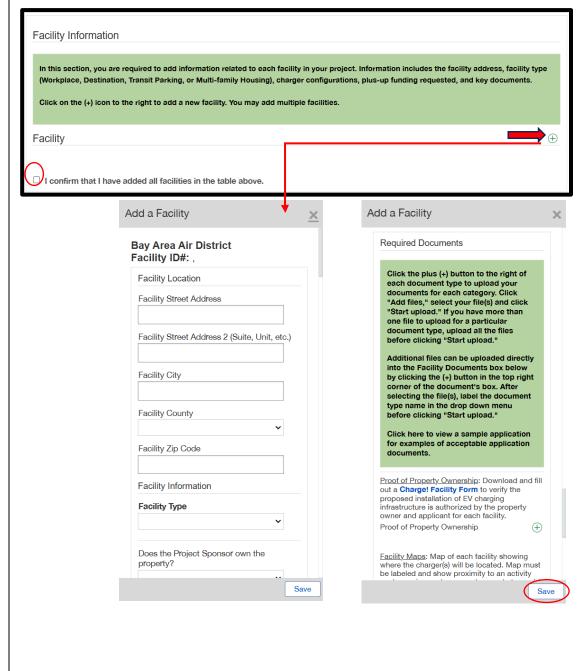
**13)** Complete the **Project Information** section.

Project Information	on .	
Have you started any work on the charger project (e.g. signed contracts/invoices/w orders, purchased equipment, contracted with vendors, broken ground)?		
How many months will it take for your project installation to be completed?		

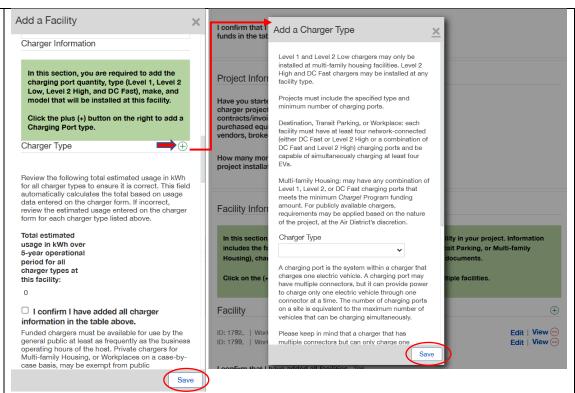
14) Complete the Facility Information section by clicking the blue (+) button to add facility information for each address where chargers will be installed. Make sure you upload the Required **Documents** towards the bottom of the form where you are required to upload **Proof of Property** Ownership, Facility Maps, Quotes, and Charger Specification Sheets. See Step #17 for more details about uploading files.

Fill out one Facility Form per address and click **Save**. A summary of the facilities will populate in a table on the application.

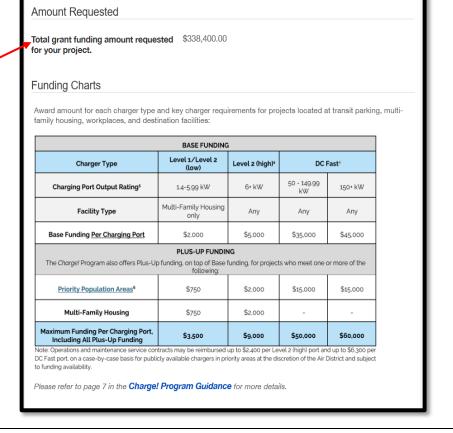
Once you have added all facilities, check the box next to I confirm that I have added all facilities in the table above.



15) Within the Facility Form, complete the Charger Type section by clicking the blue (+) button. Fill out one form per charger type (Level 1, Level 2 [low], Level 2 [high], DC Fast [50-149.99 kW], DC Fast [150+ kW]) that will be installed and click Save. A summary of the charger types will populate in a table on the Facility Form.

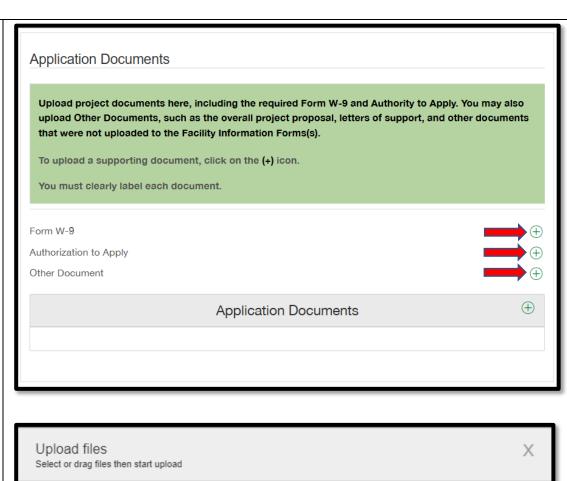


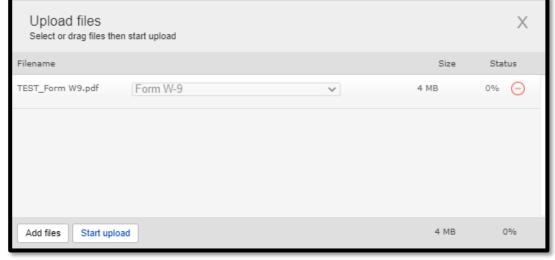
16) After you have completed the Facility Information and Charger Type sections, calculate the Total Grant Funding Amount you are requesting for the project using the funding charts.



17) Upload your organization's Form W-9, Authorization to Apply, and any other supporting documents (such as letters of support).

To upload a document, click the blue (+) button to the right of each document type. Click Add files, select your file(s), click Start upload and wait for the status to reach 100% before closing the window. Successfully uploaded files will appear in the Application Documents box.

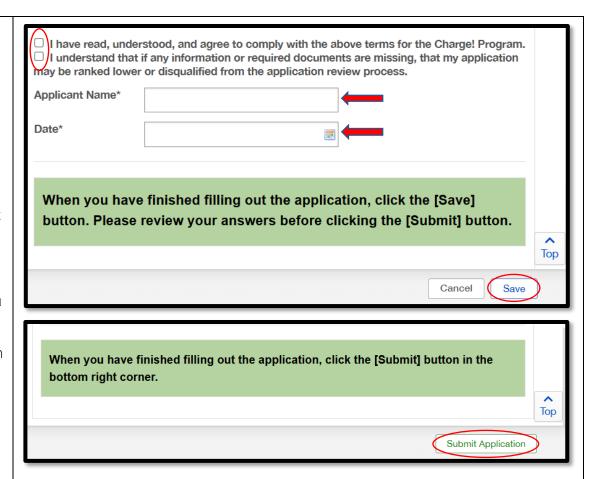




18) Read the
Application
Certification, check
the boxes agreeing
to the terms, sign,
and date the
Application
Certification section.

When you have finished filling out the application, click the **Save** button.

Review the application for accuracy. When you are ready to submit, click the **Submit Application** button in the bottom right corner.



19) You will receive an automated email confirming your application has been received. You can view a copy of your application in the Submitted Applications tab in the Grantee Portal menu.

