

Off-Road Equipment Electric Charging Infrastructure

STEP-BY-STEP GUIDE FOR APPLICATIONS

www.baaqmd.gov/infrastructure

Bay Area Air Quality Management District 375 Beale Street, Suite 600 San Francisco, CA 94105 <u>grants@baaqmd.gov</u> (415) 749-4994

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BAAQMD Electric Charging Infrastructure Page 1 of 22

TABLE OF CONTENTS

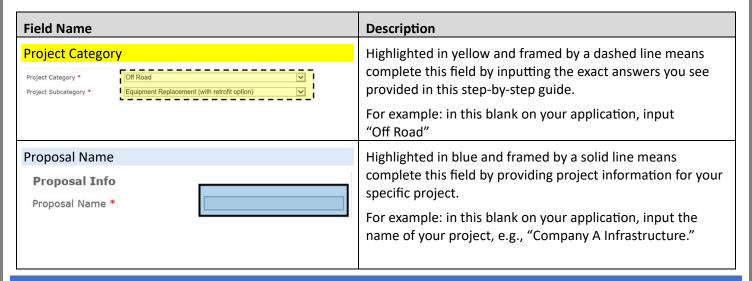
Step-by-Step Guide for Infrastructure Applications	3
Create New Account	3
Create New Funding Proposal	4
Authorize Third Party	4
Create New Proposal: General	6
Proposal Info	7
Primary proposal contact info	7
Person authorized to sign contracts for Organization	7
Mailing Address	7
Project Category	7
General Information	8
Off-Road Equipment Replacement (with retrofit option): Equipment Information	9
Existing Equipment Information	10
New Equipment Information	11
Off-Road Equipment Replacement (with retrofit option): Project Details	12
Project Details	12
Operation Information	13
Off-Road Equipment Replacement (with retrofit option): Impacted Communities	14
Off-Road Equipment Replacement (with retrofit option): Engine & Retrofit Information	16
Existing/Baseline Engine Information	17
Reduced Emission Replacement Engine Information	17
Engine Retrofit Information	18
Off-Road Equipment Replacement (with retrofit option): Engine Activity Information	19
Attachments: Off Road Equipment Replacement (with retrofit option)	20
Proposal Summary: Off Road Equipment Replacement (with retrofit option)	21
Proposal Survey: Off Road Equipment Replacement (with retrofit option)	21
Proposal Submittal: Off Road Equipment Replacement (with retrofit option)	22

STEP-BY-STEP GUIDE FOR INFRASTRUCTURE APPLICATIONS

The <u>online application system</u> was created to accept applications for equipment, vehicles, and their associated infrastructure. As a result, throughout the application, some questions will be specific to vehicles and equipment. Below are step-by-step directions for navigating this application system.

This guide includes figures for each page in the application, and these figures feature highlighted fields. These highlighted fields require you to provide specific information based on how it is highlighted. Please see Table 1: Description of highlighted fields.

Table 1: Description of highlighted fields.



CREATE NEW ACCOUNT

If you do not already have an account, click on the link that says, "New User? Please create an account."



Figure 1: Login Page

If you are the applicant, click "Create Organization Account". If you are a consultant working on behalf of another company, click on the "Create Third Party Account" link.

Create New Funding Proposal

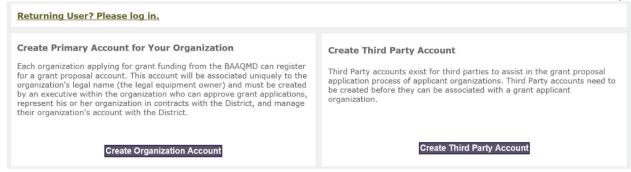


Figure 2: Create Organization or Third Party Account

Complete the information on the page, and a link will be emailed to you confirming your account was successfully created. Special characters such as &, %, \$, #, @, and ! are not allowed as part of the username and password. You will need to click the link in the account activation email to activate your account. Please check your junk mail inbox if you have not received the account activation email.

If you already have an account and have forgotten your password, enter your Username and click Forgot Password to reset it. A new password will be sent to the email associated with the existing account.

CREATE NEW FUNDING PROPOSAL

This figure provides an overview of the "Account Home" page. To start the application, go to the menu titled "Proposal" and click on "Create a New Funding Proposal".

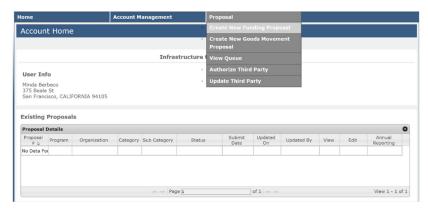


Figure 3: Account Home Page

Note that you can save and come back to your application at any time. Once the proposal has been created, it will appear on this same page listed under "Existing Proposals". <u>If applying to put infrastructure charging in multiple</u> locations, complete and submit a different proposal for each location.

AUTHORIZE THIRD PARTY

This figure provides an overview of the "Authorize Third Party" page. Third parties can assist in the application process of applicant organizations.

Please note that a third party cannot create or submit a proposal on behalf of the applicant.

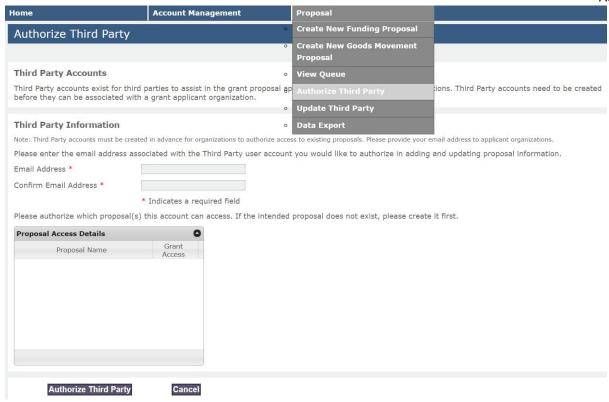


Figure 4: Authorize Third Party Page

To authorize a third party to access your application, go to the menu titled "Proposal" and click on "Authorize Third Party". Complete the information on the page. Be sure to put a check mark next to the application listed in "Proposal Access Details" that you want the third party to have access to.

CREATE NEW PROPOSAL: GENERAL

This figure provides an overview of the "Create New Proposal" page. Instructions are on the pages that follow.

ENERAL	Equipment Flee	et & Activity Impacted Community Engine & Activity Attachment
D		
Proposal Info		
Proposal Name * Organization	BAAQMD	
Siganización	DAAQIIID	
Primary proposal c	contact info	Person authorized to sign contracts for Same as Organization primary.
First Name *		First Name *
Last Name *		Last Name *
Email Address *		Email Address *
Phone Number *		Phone Number *
Fax Number		Fax Number
Mailing Address		☐ Update Organization's Mailing Address.
Street address/	1234 Main Street	Street Address Line 2 Apt 456
PO Box * City *	Oakland	State * CALIFORNIA
County *	Alameda	Zip * 12345
170 F	ould you like to apply for?	
Project Category * Project Subcategory *	ould you like to apply for? Off Road Equipment Replacement cants wanting to replace their "me	nt (with retrofit option) sobile equipment", please use "off-road equipment replacement" proposal type.
What kind of project wo Project Category * Project Subcategory * Note: Agricultural appli	Off Road Equipment Replacement cants wanting to replace their "me	nt (with retrofit option)
What kind of project wo Project Category * Project Subcategory * Note: Agricultural appli General Information Infrastructure costs ass funding. Does this proje	Off Road Equipment Replacement is a contained to replace their "monopole" on sociated with the purchase of zero	nobile equipment", please use "off-road equipment replacement" proposal type. Description of the proposal type of
What kind of project wo Project Category * Project Subcategory * Note: Agricultural appli General Information Infrastructure costs ass funding. Does this project associated with Zero-er	Equipment Replacement cants wanting to replace their "motors of the control of th	nobile equipment", please use "off-road equipment replacement" proposal type. Description of the proposal type of
What kind of project wo Project Category * Project Subcategory * Note: Agricultural appli General Information Infrastructure costs ass funding. Does this project associated with Zero-er	Equipment Replacement cants wanting to replace their "more content of the content	nobile equipment", please use "off-road equipment replacement" proposal type. Description of the proposal type of
What kind of project wo Project Category * Project Subcategory * Note: Agricultural appli General Informatio Infrastructure costs ass funding. Does this proje associated with Zero-er If yes, describe the pro	Equipment Replacement cants wanting to replace their "more content of the content	nobile equipment", please use "off-road equipment replacement" proposal type. Description of the proposal type of
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What kind of project wo Project Category * Project Subcategory * Note: Agricultural appli General Informatio Infrastructure costs ass funding. Does this proje associated with Zero-er If yes, describe the pro If yes, what is the cost If yes, where will the in	Off Road Equipment Replacement cants wanting to replace their "more cants wanting to replace their "more cants wanting to replace their "more cants wanting to replace of zero ect involve the purchase of zero ect involve the purchase of fueling mission vehicle (ZEV) or alt-fuel exposed infrastructure: *	nobile equipment", please use "off-road equipment replacement" proposal type. Description of the proposal type of
What kind of project wo Project Category * Project Subcategory * Note: Agricultural appli General Information Infrastructure costs associated with Zero-er If yes, describe the pro If yes, what is the cost If yes, where will the in Street address *	Off Road Equipment Replacement cants wanting to replace their "more cants wanting to replace their "more cants wanting to replace their "more cants wanting to replace of zero ect involve the purchase of zero ect involve the purchase of fueling mission vehicle (ZEV) or alt-fuel exposed infrastructure: *	nobile equipment", please use "off-road equipment replacement" proposal type. De-emission equipment may be eligible for partial grant go or electric charging infrastructure? Is infrastructure equipment project? * Street Address Line 2
What kind of project wo Project Category * Project Subcategory * Note: Agricultural applia General Informatio Infrastructure costs ass funding. Does this project associated with Zero-er If yes, describe the pro If yes, what is the cost If yes, where will the in Street address * City * Zip *	Off Road Equipment Replacement cants wanting to replace their "more cants wanting to replace their "more cants wanting to replace their "more cants wanting to replace of zero ect involve the purchase of zero ect involve the purchase of fueling mission vehicle (ZEV) or alt-fuel exposed infrastructure: *	nobile equipment", please use "off-road equipment replacement" proposal type. De-emission equipment may be eligible for partial grant go or electric charging infrastructure? Is infrastructure equipment project? * Street Address Line 2

Figure 5: Create New Proposal Page

Create New Proposal: General

PROPOSAL INFO

Please provide information on your proposal.

PRIMARY PROPOSAL CONTACT INFO

Please provide contact information for your primary point of contact on this proposal.

PERSON AUTHORIZED TO SIGN CONTRACTS FOR ORGANIZATION

Please provide contact information for the person authorized to sign contracts for your organization.

MAILING ADDRESS

Your mailing address is automatically populated for you. If you need to update your organization's mailing address, you can do it here.

PROJECT CATEGORY

Project Category

What kind of project would you like to apply for?

Project Category *

Off Road

Fquipment Replacement (with retrofit option)

Note: Agricultural applicants wanting to replace their "mobile equipment", please use "off-road equipment replacement" proposal type.

Figure 6: Project Category Section

Field Name	Instructions or Input	
Project Category	Off Road	
Project Subcategory	Equipment Replacement (with retrofit option)	

GENERAL INFORMATION

General Information

Infrastructure costs associated with the purchase of zero-emission equipment may be eligible for partial grant funding. Does this project involve the purchase of fueling or electric charging infrastructure? Is infrastructure associated with Zero-emission vehicle (ZEV) or alt-fuel equipment project? *



If yes, describe the proposed infrastructure: *

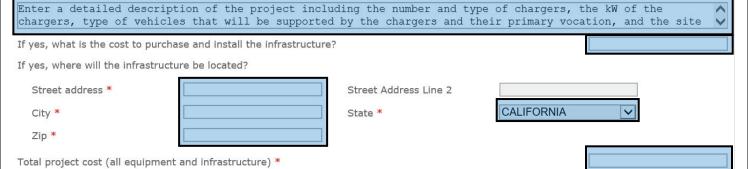


Figure 7: General Information Section

Field	Instructions or Input
Infrastructure costs	Yes
If yes, describe the proposed infrastructure:	Enter a detailed description of the project including the number and type of chargers, the kW of the chargers, type of vehicles that will be supported by the chargers and their primary vocation, and the site location.
If yes, what is the cost to purchase and install the infrastructure?	Enter the total eligible cost for the project.
If yes, where will the infrastructure be located?	Enter the site location.
Total project cost (all equipment and infrastructure)	Enter the total cost of this project including any equipment that will be purchased.

OFF-ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION): EQUIPMENT INFORMATION

This figure provides an overview of the "Existing Equipment Information" page. Instructions are on the pages that follow.

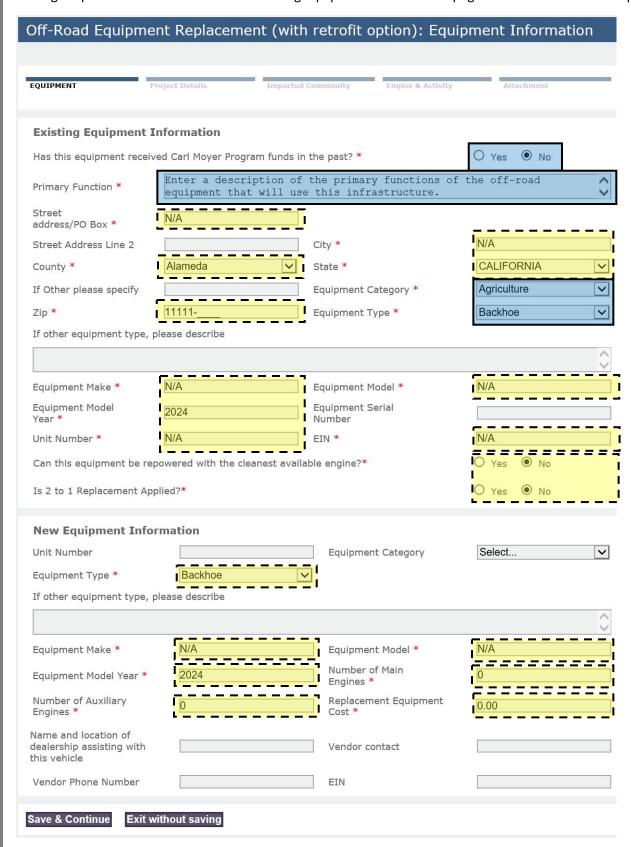


Figure 8: Off-Road Equipment Replacement (with retrofit option): Equipment Information Page

EXISTING EQUIPMENT INFORMATION

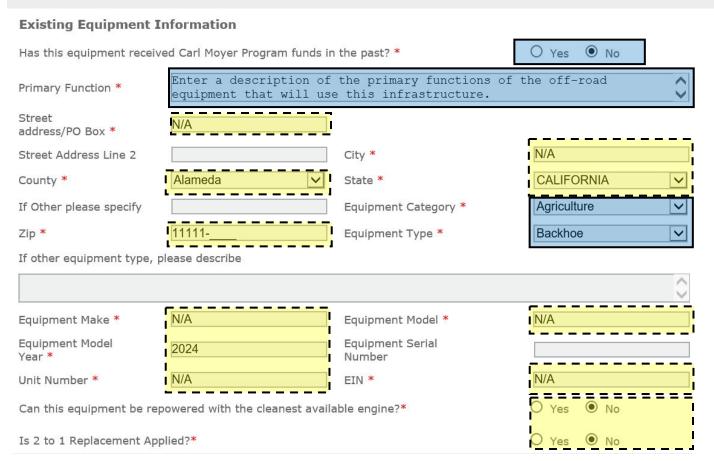


Figure 9: Existing Equipment Information Section

Field Name	Instructions or Input	
Has this equipment received Carl Moyer Program funds in the past?	Select the option for your specific project.	
Primary Function	Enter a description of the primary functions of the off-road equipment that will use this infrastructure.	
Street Address/PO Box	N/A	
City	N/A	
County	Alameda	
State	CALIFORNIA	
Zip	11111	
Equipment Category	Select the equipment category that will use this infrastructure.	
Equipment Type	Select the type of equipment that will use this infrastructure. Select 'Other' if none are applicable or there are multiple types of equipment.	
If other equipment type, please describe	If 'Equipment Type' is 'Other,' please describe the type of equipment.	

Off-Road Equipment Replacement (with retrofit option): Equipment Information

Field Name	Instructions or Input
Equipment Make	N/A
Equipment Model	N/A
Equipment Model Year	2024
Unit Number	N/A
EIN	N/A
Can this equipment be repowered with the cleanest available engine?	No
Is 2 to 1 Replacement Applied?	No

NEW EQUIPMENT INFORMATION

This figure provides an overview of the "New Equipment Information" page. Instructions are below.

New Equipment Information

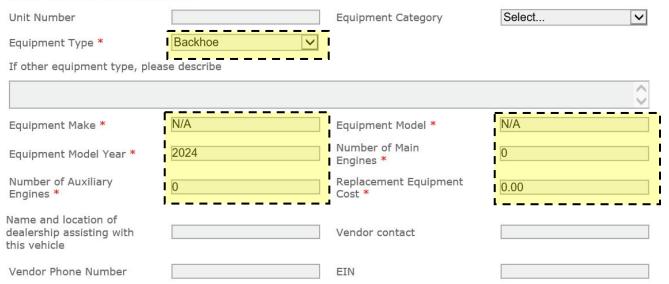


Figure 10: New Equipment Information Section

Field Name	Instructions or Input	
Equipment Type	Backhoe	
Equipment Make	N/A	
Equipment Model	N/A	
Equipment Model Year	2024	
Number of Main Engines	0	
Number of Auxiliary Engines	0	
Replacement Equipment Cost	0	

OFF-ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION): PROJECT DETAILS

PROJECT DETAILS

This figure provides an overview of the "Project Details" section. Please complete this section with your project specific information.

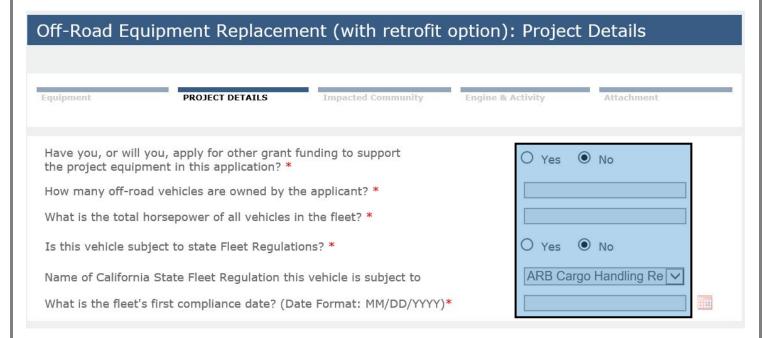


Figure 11: Off-Road Equipment Replacement (with retrofit option): Project Details Page

Field Name	Instructions or Input
Have you, or will you, apply for other grant funding to support the project equipment in this application?	If 'Yes', please include all private or public financial incentives applied for or will be applied for the proposed project. Otherwise, select 'No.'
How many off-road vehicles are owned by the applicant?	Enter the number of off-road vehicles owned by the applicant
What is the total horsepower of all vehicles in the fleet?	Enter the total horsepower of all vehicles in the fleet.
Is this vehicle subject to state Fleet Regulations?	Enter 'Yes' if subject to any state Fleet Regulations. Otherwise, select 'No.'
Name of California State Fleet Regulation this vehicle is subject to	If subject to California State Fleet Regulation, please select the applicable regulation.
What is the fleet's first compliance date? (Date Format: MM/DD/YYYY)	If subject to California State Fleet Regulation, please enter fleet's first compliance date.

OPERATION INFORMATION

This figure provides an overview of the "Operation Information" section. Instructions are indicated below.

Operation Information

Is existing equipment in operable condition? *

How many years has the applicant owned the existing equipment? *

Does this vehicle have a functioning, non-resettable hour meter? *

Percent Operation in California *

Percent Operation in District *

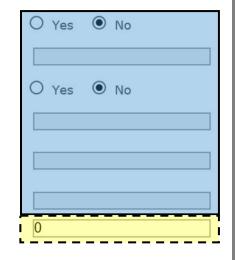
Note: See http://www.baaqmd.gov/in-your-community for a jurisdiction map.

If funded, how many years will you operate the replacement equipment? *

Current engine hour meter/odometer reading *

Click here to view the Air District Jurisdiction Map





Field Name	Instructions or Input	
Is existing equipment in operable condition?	Select 'Yes' if existing equipment is in operable condition, otherwise, select 'No.'	
How many years has the applicant owned the existing equipment?	Enter how many years the applicant has owned the existing equipment	
Does this vehicle have a functioning, non-resettable hour meter?	Select 'Yes' if the equipment has a functioning, non- resettable hour meter, otherwise, select 'No.'	
Percent Operation in California	Enter percent of operation in California.	
Percent Operation in District	Enter percent operation in Air District. See <u>Interactive</u> <u>Data Maps (baaqmd.gov)</u> for an Air District jurisdiction map.	
If funded, how many years will you operate the replacement equipment?	Enter how many years you will operate the replacement equipment.	
Current engine hour meter/odometer reading	0	

OFF-ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION): IMPACTED COMMUNITIES

This figure provides an overview of the "Impacted Communities" section. Please complete this section with your project specific information.

Off-Road E	quipment Replaceme	ent (with retrofit option): Impacted Communities
Equipment	Project Details	IMPACTED COMMUNITY Engine & Activity Attachment
Does this equip (See the Priorit If yes, please a Please use the lindicate the per BAAQMD staff n	lease answer the following quest oment operate in a Bay Area high by Community map: <u>Please click</u> answer the following question. If Priority Community map to identify any request that the grant appl	ghly impacted community? *
Zone Number	Community	Percent Operation
1	Concord	
2	Richmond/San Pablo	
3	Western Alameda County	
4	San Jose	
5	Livermore	
6	Eastern San Francisco	
7	San Rafael	
8	Vallejo	
9	Antioch/Pittsburg	
	the BAAQMD will require the g	mpacted Communities and this proposal is funded, the contract between grantee to continue to operate this equipment in Impacted Communities
	Previous Page	Save & Continue Exit without saving

Figure 13: Off-Road Equipment Replacement (with retrofit option): Impacted Communities Page

Off-Road Equipment Replacement (with retrofit option): Impacted Communities Please complete the following fields as follows:

Field Name	Instructions or Input
Does this equipment operate in a Bay Area highly impacted community? (See the Priority Community map: Please click here.)	Select 'Yes' if the infrastructure equipment will operate in a Bay Area highly impacted community, otherwise, select 'No.' See the Priority Community map: <u>Please click here.</u>
Impacted Communities Zones 1-9	If the equipment will operate in a Bay Area highly impacted community, please answer this question.
	Please use the Priority Community map to identify which impacted communities the equipment will operate in and indicate the percentage of time this equipment operates in each highly impacted community in the table. Use the "zoom in" tool on the electronic version of the map to enlarge the map to best identify boundaries.
	See the Priority Community map: <u>Please click here.</u>

OFF-ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION): ENGINE & RETROFIT INFORMATION

This figure provides an overview of the "Engine & Retrofit" page. Instructions are on the pages that follow.

nformation				
quipment	Project Details	Impacted Cor	nmunity ENGINE & ACTIVIT	Y Attachment
Existing/Baseline E	ngine Informati	on		
Engine Fuel Type *	Diesel	V	Engine Make *	N/A
Engine Model *	N/A		Engine Model Year *	2024
Engine Serial Number			Engine Horsepower *	0
EPA Engine Family Number			Engine Emissions Tier *	Electric
Estimated Fuel Consumption Rate (gallon/hours) *	0.000)	
Reduced Emission R	eplacement En	gine Informa	tion	
Engine Fuel Type *	Diesel	~	Engine Make *	N/A
Engine Model *	N/A	8	Engine Model Year *	2024
Engine Serial Number			Engine Horsepower *	0
EPA Engine Family Number			Engine Emissions Tier *	Electric
Is the Engine a Family E	missions Limit (FEL) engine?		O Yes No
Estimated Fuel Consumption Rate (gallon/hours) *	0.000)	
Engine Retrofit Info	rmation			
Will a retrofit device be a	added to this engine	e as part of this	project? *	O Yes No
Retrofit Device Make *			Retrofit Device Model *	
% PM Reduction *	Select	~	% NOX Reduction *	
% ROG Reduction *			Retrofit Device ARB Executive Order Number *	
Retrofit Cost Inform	ation			
Retrofit Device System Cost *			Retrofit Device Installation Cost*	
Total Cost of Retrofit *				

Figure 14: Off-Road Equipment Replacement (with retrofit option): Engine & Retrofit Information Page

EXISTING/BASELINE ENGINE INFORMATION

Existing/Baseline Engine Information

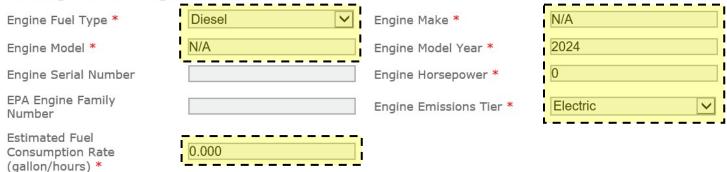


Figure 15: Existing/Baseline Engine Information Section

Please complete the following fields as follow:

Field Name	Instructions or Input
Engine Fuel Type	Diesel
Engine Make	N/A
Engine Model	N/A
Engine Model Year	2024
Engine Horsepower	0
Engine Emissions Tier	Electric
Estimated Fuel Consumption Rate (gallon/hours)	0

REDUCED EMISSION REPLACEMENT ENGINE INFORMATION

Reduced Emission Replacement Engine Information

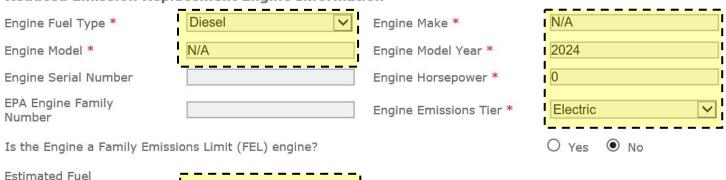


Figure 16: Reduced Emission Replacement Engine Information Section

Please complete the following fields as follow:

Consumption Rate (gallon/hours) *

Field Name	Instructions or Input
Engine Fuel Type	Diesel

Off-Road Equipment Replacement (with retrofit option): Engine & Retrofit Information

Executive Order Number *

Field Name	Instructions or Input
Engine Make	N/A
Engine Model	N/A
Engine Model Year	2024
Engine Horsepower	0
Engine Emissions Tier	Electric
Estimated Fuel Consumption Rate (gallon/hours)	0

ENGINE RETROFIT INFORMATION

Engine Retrofit Information

Will a retrofit device be added to this engine as part of this project? *

Retrofit Device Make *

Retrofit Device Model *

PM Reduction *

Retrofit Device ARB

Retrofit Device ARB

Figure 17: Engine Retrofit Information Section

Field Name	Instructions or Input
Will a retrofit device be added to this engine as part of this project?	No

OFF-ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION): ENGINE ACTIVITY INFORMATION

This figure provides an overview of the "Engine Activity Information" page. Please complete this section with the provided answers.

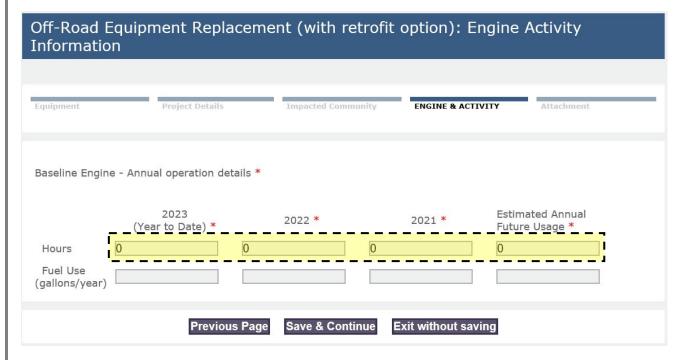


Figure 18: Off-Road Equipment Replacement (with retrofit option): Engine Activity Information Page

Please complete the following fields as follow:

Field Name	Instructions or Input
Hours: 2023 (Year to Date)	0
Hours: 2022	0
Hours: 2021	0
Hours: Estimated Annual Future Usage	0

To proceed to the next page, click Save & Continue then No, Continue Navigating and Continue to Submit Proposal.

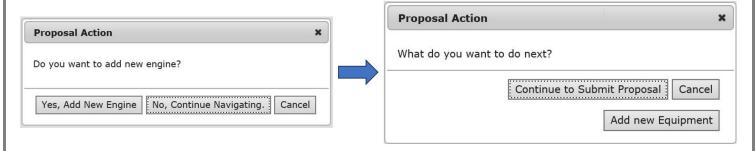


Figure 19: After Clicking "Save & Continue" on Engine Activity Information Page

ATTACHMENTS: OFF ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION)

This figure provides an overview of the "Attachments" page. Please add the required documents in this section and select the correct Attachment Type. If the document is not listed as one of the available Attachment Types, please select "Other miscellaneous attachments" and include a description of the document in the Comments. A list of required attachments is on the solicitation website.

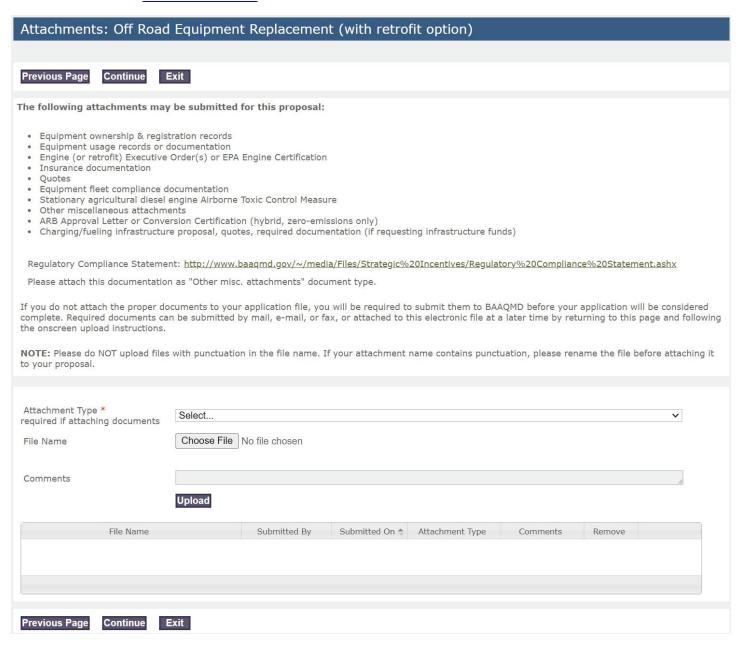


Figure 20: Attachments: Off Road Equipment Replacement (with retrofit option) Page

PROPOSAL SUMMARY: OFF ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION)

This figure provides an overview of the "Proposal Summary" page. Please review the proposal and click Continue. A green check mark indicates the section is complete. A red cross mark indicates the section is incomplete.

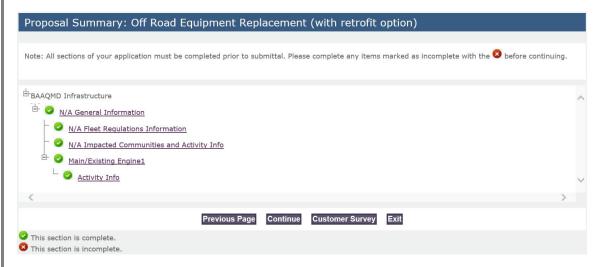


Figure 21: Proposal Summary: Off Road Equipment Replacement (with retrofit option) Page

PROPOSAL SURVEY: OFF ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION)

This figure provides an overview of the "Proposal Survey" page. Please complete the survey and click Save and Continue.

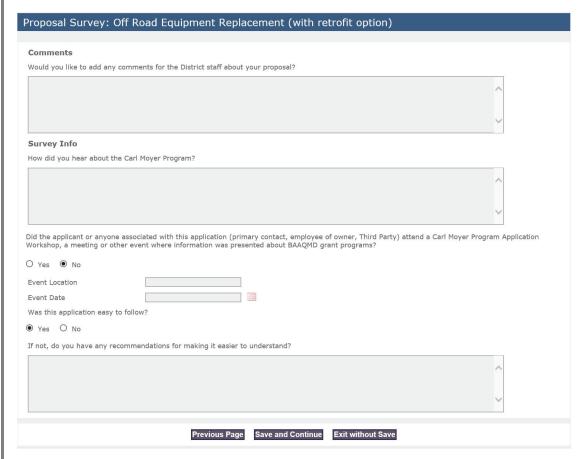


Figure 22: Proposal Survey: Off Road Equipment Replacement (with retrofit option) Page

PROPOSAL SUBMITTAL: OFF ROAD EQUIPMENT REPLACEMENT (WITH RETROFIT OPTION)

This figure provides an overview of the "Proposal Submittal" page. Please complete the form and click Sign & Submit to submit your application.

Agreement or Voucher between the equipment owner and the Air District constitutes an obligation to fund a project. I understand and agree that the Air District or its designee will conduct an inspection of the equipment, vehicle(s) and/or vessel(s) that are the subject of this application prior to an award in order to verify eligibility and compliance with the applicable Funding Program guidelines and Air District policies. I certify that the proposed project is not required by any local, State or Federal rule or regulation; judicial order, or agreement, memorandum of understanding, contract, or other binding obligation that requires the project applicant to implement any portion of the project that would be funded by the Air District. I have disclosed to the Air District the value and source of all other private or public financial incentives applied for or used for this Project. I will not apply for, or receive other private or public financial incentives applied for or used for this Project. I will not apply for, or receive other private or public financial incentives applied for or used for the Project. I will not apply for, or receive other private or public financial incentives for the Project without price application from the Air District. I understand that failure to disclose other incentive funds associated with this project could disqualify this project from funding consideration. I understand and agree that any equipment, vehicle(s), and/or vessel(s) that receive Air District grant funding may not be used for credit under any Federal or State emission averaging, banking or trading program and may not be used as marketable emission reduction credits, or to offset any emission reduction obligation of any person or entity. I certify that neither the owner nor equipment identified in the project application has any outstanding violations of applicable Federal, State, or local air quality regulations, and will remain in compliance with these regulations. I certify that I am the legal owner of the e	
Agreement or Voucher between the equipment owner and the Air District constitutes an obligation to fund a project. I understand and agree that the Air District or its designee will conduct an inspection of the equipment, vehicle(s) and/or vessel(s) that are the subject of this application prior to an award in order to verify eligibility and compliance with the applicable Funding Program guidelines and Air District policies. I certify that the proposed project is not required by any local, State or Federal rule or regulation; judicial order, or agreement, memorandum of understanding, contract, or other binding obligation that requires the project applicant to implement any portion of the project that would be funded by the Air District. I have disclosed to the Air District the value and source of all other private or public financial incentives applied for or used for this Project. I will not apply for, or receive other private or public financial incentives applied for or used for this Project. I will not apply for, or receive other private or public financial incentives applied for or used for the Project. I will not apply for, or receive other private or public financial incentives for the Project without prior approval from the Air District. I understand that the receipt of additional public funding for the Project Equipment could result in a reduction of the Total Grant Funds Awarded and that failure to disclose other incentive funds associated with this project could disqualify this project from funding consideration. I understand and agree that any equipment, vehicle(s), and/or vessel(s) that receive Air District grant funding may not be used for credit under any Federal or State emission averaging, banking or trading program and may not be used as marketable emission reduction credits, or to offset any emission reduction obligation of any person or entity. I certify that neither the owner nor equipment identified in the project application has any outstanding violations of applicable Federal, State,	
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I understand and agree that no equipment is to be ordered, and no work is to begin until there is a fully executed Grant Agreement or Voucher in place between the equipment owner and the Air District, and Air District staff or their designee has successfully conducted a pre-project inspection of the project equipment. No costs or financial commitments (e.g. purchase order) associated with the project that were incurred or undertaken before the date of execution of the Grant Agreement or Voucher will be accepted by the Air District for reimbursement.	
Please type in your full name (first and last name): The person authorized to sign of	contracts for v
organization must type their fu	
• arm the legal owner of the equipment described in this application or I have the legal signing authority to submit this application for of the applicant entity; • arm not prohibited from applying for grant funds from the Air District by an agreement, or role served with the Air District; • arm not a third-party; and, • arm submitting this proposal from my user account of which I have sole control."	r funding on behalf

Figure 23: Proposal Submittal: Off Road Equipment Replacement (with retrofit option) Page

Once your application is submitted, you will receive an email confirmation with your project number. The Air District will verify the completeness of your application and follow up with you in five business days.

Please contact grants@baaqmd.gov if you did not receive a confirmation email or if you have any questions.