AGENDA: 14



BAY AREA Air Quality

MANAGEMENT

DISTRICT

## PM<sub>2.5</sub> National Ambient Air Quality Standards and Initial Area Designations

Board of Directors Meeting February 7, 2024

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# **Presentation Outcome**



To provide an informational update on Environmental Protection Agency's revision to the PM NAAQS and the process EPA uses to designate areas as attaining or not attaining the revised NAAQS.

# **Presentation Outline**



- National Ambient Air Quality Standards (NAAQS)
- Designations process including exceptional events
- Preliminary 2021 2023 data
- Next Steps





No action required.

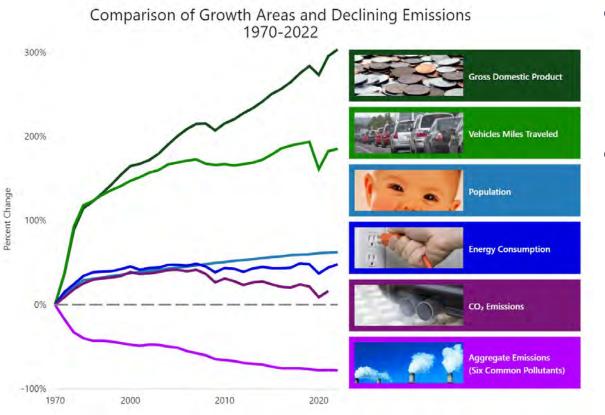
### National Ambient Air Quality Standards (NAAQS)



- U.S. Environmental Protection Agency (EPA) sets limits for concentrations of six pollutants in ambient (outdoor) air according to the Federal Clean Air Act
  - Carbon monoxide, ozone, lead, oxides of nitrogen, particulate matter (PM), and oxides of sulfur
  - Primary NAAQS: Health-based, to an adequate margin of safety
  - Secondary NAAQS: Welfare-based, e.g. visibility, damage to crops, vegetation, buildings, and animals
- EPA is required to review NAAQS every five years

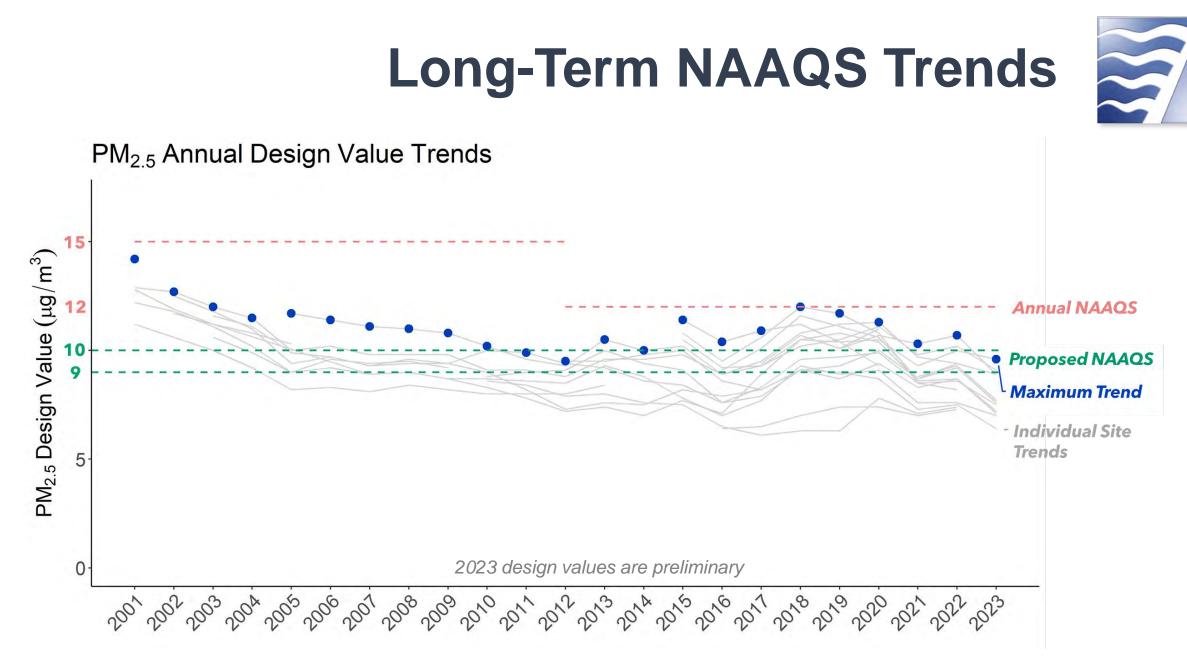
### National Ambient Air Quality Standards (NAAQS)

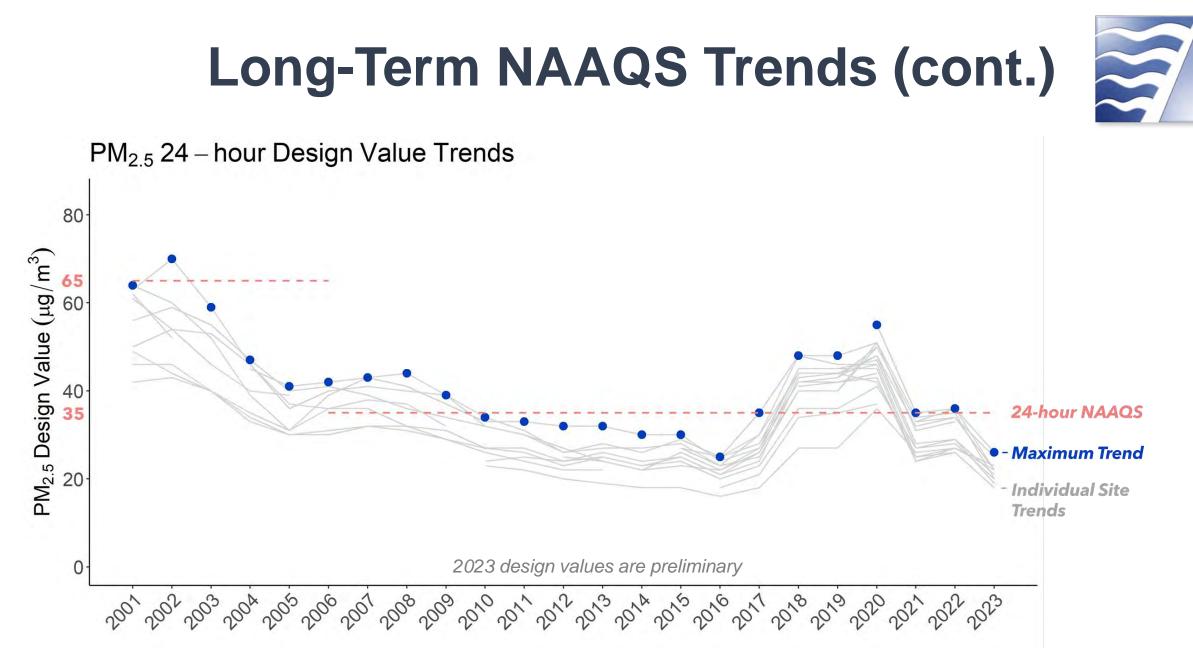




source: EPA, Our Nation's Air, 2022

- Implementing the NAAQS has been a significant driver of emission reductions nationwide
- Implementation includes:
  - NAAQS revision
  - Nonattainment designations
  - State Implementation Plans
  - Emission reductions
  - Monitor to show attainment





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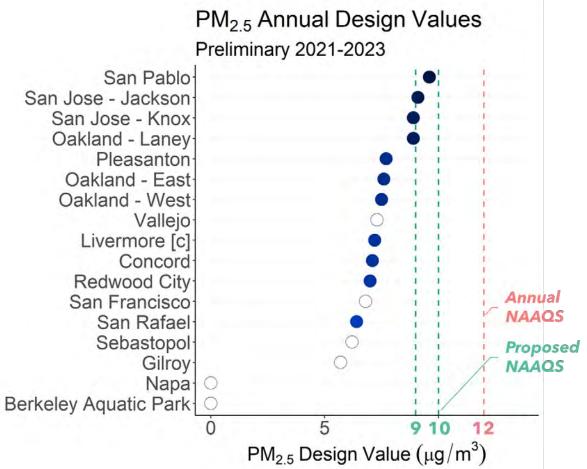


## Proposed 2024 PM NAAQS (Primary)

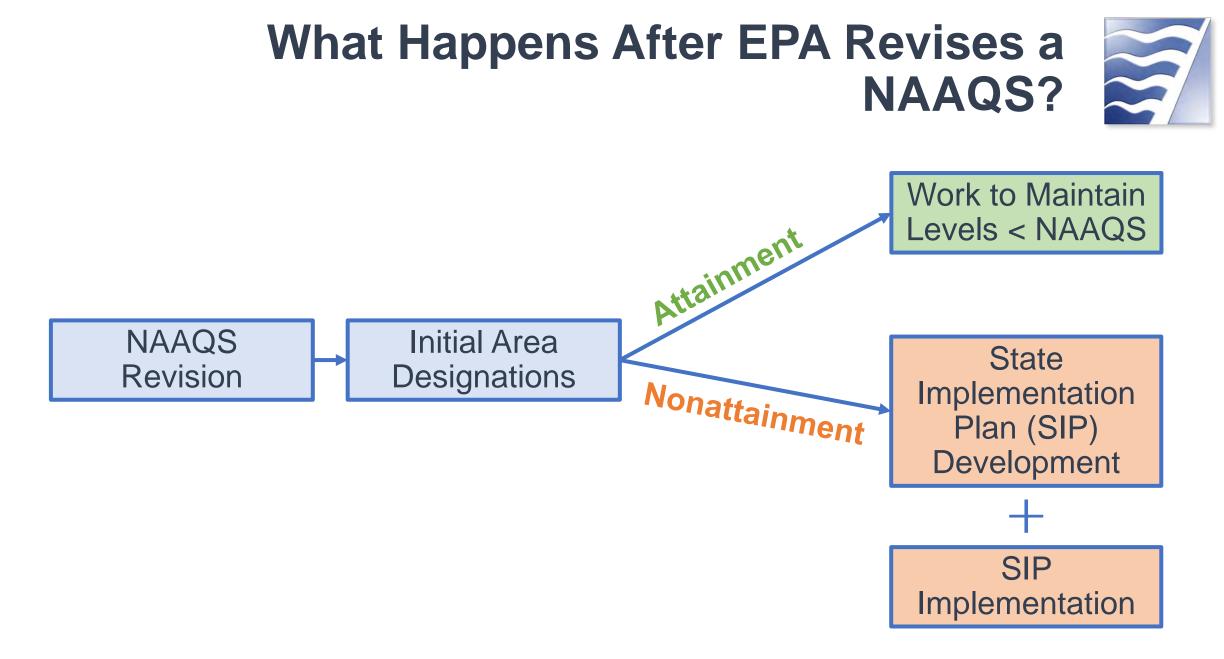
Indicator	Averagin g Time	Previous Level	Existing Bay Area Status	EPA Proposal
PM <sub>2.5</sub>	Annual	12.0 µg/m³	Unclassifiable / Attainment	9.0 – 10.0 µg/m³
PM <sub>2.5</sub>	24-Hours	35 µg/m³	Nonattainment	No change / Retain
PM <sub>10</sub>	24-Hours	150 µg/m³	Unclassifiable/ Attainment	No change / Retain

# Preliminary 2023 PM<sub>2.5</sub> Data





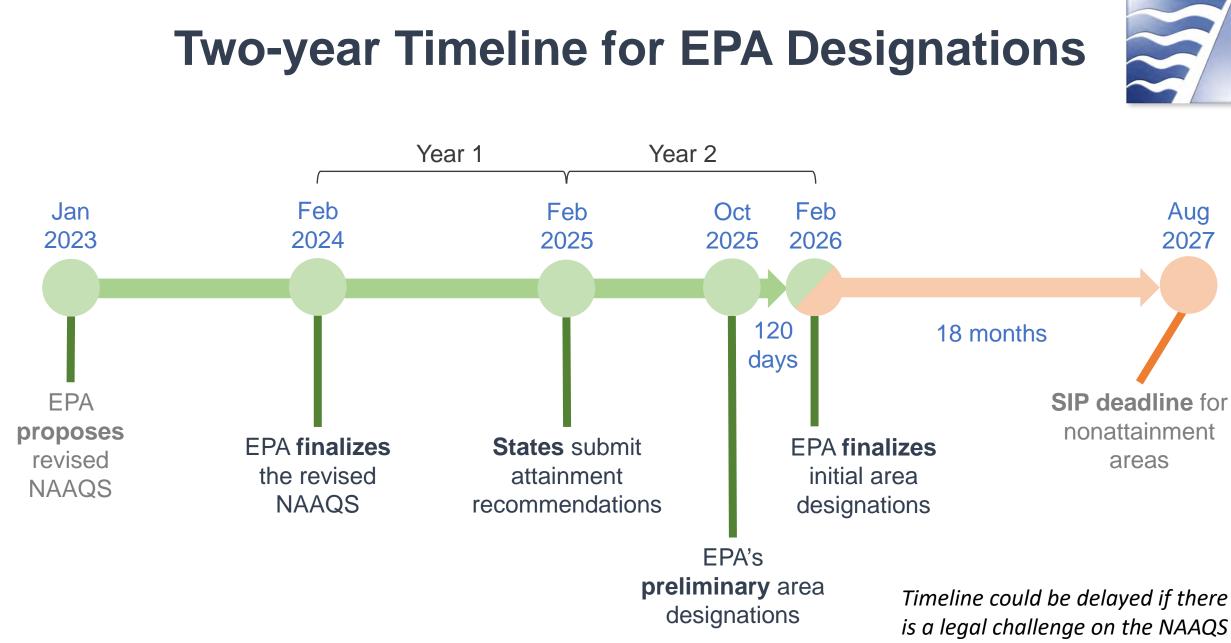
- Preliminary review shows area design value is 9.6 µg/m<sup>3</sup>
- Designations will also include 2024 and possibly 2025 data
- Final attainment status is uncertain until late 2024
- Other factors to consider:
  - 2023 had historically low PM levels due to a very stormy winter
  - Currently assessing magnitude of wildfire smoke impact on 2021-2023



# **NAAQS: Initial Area Designations**

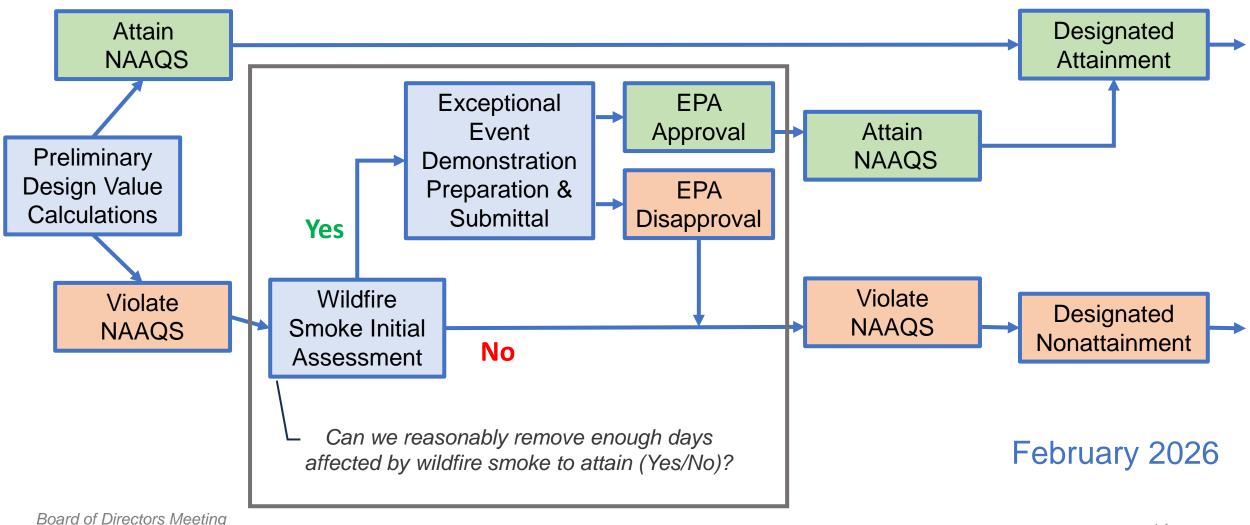


- EPA determines which areas are attaining or not attaining the NAAQS within two years of a final revised (or new) NAAQS
- States submit recommendations to EPA on attainment status
- EPA considers the state recommendation as well as five factors in their technical analysis: air quality, emissions, meteorology, geography & topography, and jurisdictional boundaries
- The air quality factor is based on long-term ambient air quality monitoring performed by State, Local, and Tribal agencies





## **Designations Scenarios**



# **Exceptional Events**



- Long-standing EPA policy based on the Clean Air Act defining the use of monitoring data affected by emissions that are outside the control of State, Local, and Tribal agencies
- Does not allow agencies to get out of controlling local sources of air pollution or from activities to protect public health during high pollution episodes
- Agencies may request that EPA set aside certain days affected by exceptional events when calculating design values
- EPA only uses design values without exceptional event data for specific regulatory actions





### Wildfire Smoke Impacts and Annual PM<sub>2.5</sub> Designations

Will air quality impacts from wildfire smoke affect our designation?

- Days where wildfire smoke causes a NAAQS violation are eligible exceptional events
- Removing wildfire smoke days may only change a site's annual design value by approximately 0.5 µg/m<sup>3</sup>, and could require demonstrations for over 50 days from 2021 – 2023
- Wildfires in 2024 and 2025 may also affect final designation

# Scenario 1: Designated Attainment





Assess drivers of PM and exposure patterns

Process is under District discretion, can set criteria for plan and reduction measures

Plan for regulatory PM<sub>2.5</sub> and precursor emission reductions, operations changes through permitting and enforcement

Plan for PM<sub>2.5</sub> and precursor emissions reductions through incentives

Continue to expand programs reducing PM exposure (e.g., home filtration and Clean Air Centers)

Continue to track progress in air quality with monitoring data

Board of Directors Meeting February 7, 2024

# Scenario 2: Designated Nonattainment



Designated Nonattainment (~Feb 2026)

Assess drivers of PM and exposure patterns

Process is under EPA authority and oversight. The creditable reduction measures and plan must meet EPA criteria Plan for regulatory PM<sub>2.5</sub> and precursor emission reductions (deferring some measures as contingencies), operations changes through permitting and enforcement

Plan for PM<sub>2.5</sub> and precursor emissions reductions through incentives

Continue to expand programs reducing PM exposure (e.g., home filtration and Clean Air Centers)

Continue to track progress in air quality with monitoring data

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- Review the final NAAQS and forthcoming designations guidance
- Prepare data and exceptional events for CARB recommendation
- Upcoming conversations include
  - Update on exceptional events and expected CARB recommendation
  - Share updated technical information about the drivers of PM<sub>2.5</sub> levels and our path to meeting air quality goals



## **Feedback Requested/Questions**

• Questions and Comments

AGENDA: 15



## Follow-up to Board Retreat Strategic Planning Discussion

February 7, 2024 | Board of Directors Meeting



Innovation. Empathy. Impact.

#### Meeting Objectives

 Provide a high-level summary of Board and other feedback at the Retreat

Share Next Steps





#### **Mission**

The Air District protects public health and reduces historical and current environmental inequities by improving air quality and addressing climate change in all communities, especially those most impacted by air pollution.



#### **5-Year Organizational Vision**

Over the next 5 years, the Air District will transform its operations, programs, and priorities to measurably improve air quality and be an innovative leader in equity-centered environmental protection, public health improvement, and climate solutions.



#### **Feedback and Insights**

Mission, core values, vision:

- Emphasize partnerships, rather than only collaboration.
- Incorporate <u>transparency</u> more explicitly.
- Build out <u>accountability</u> more fully, including to whom the Air District is accountable.
- Add concepts of trust and integrity.
- Include <u>efficiency</u>.
- Connect the mission to the Bay Area.
- Instead of "excellence," be more explicit about <u>strong scien</u>ce and other qualities that give the public confidence.



#### Feedback and Insights (cont'd.)

Goals:

- Ensure goals and strategies include metrics for evaluation.
- Use clearer, more meaningful, less "fluffy" language.
- <u>Goal 2</u>: Add efficiency, build out accountability, reference smart, measurable objectives, emphasize partnerships.
- <u>Goal 3</u>: Add effectiveness, emphasize growing and diversifying the pipeline of talent.
- <u>Goal 4</u>: Add strong science, cumulative impacts, role as influencer; omit "cutting-edge," consider "equitable" rather than "environmental justice."



#### **Next Steps**



#### **Next Steps**

#### Framework revisions

- Strategy development and refinement
- Continued coordination with the CAC's Environmental Justice Policy Ad Hoc Committee





Draft Mission, Vision, Goals & Objectives Goals, Vision & Framework Revisions & Continued Development

Strategy Development

October -December December -January

January - February

February - April



Board of Directors Meeting February 7, 2024

Bay Area Air Quality Management District

#### Discussion



AGENDA: 4.B.



# **Strategic Planning**

January 31, 2024 | 90 minutes



Innovation. Empathy. Impact. Meeting Objectives

- Present Engagement Results
- Review Draft Framework
- Provide Overview of Integrating EJ Priorities
   into all Strategic Plan goals
- Discuss Development of EJ Strategies
- Discuss Vision
- Share Next Steps



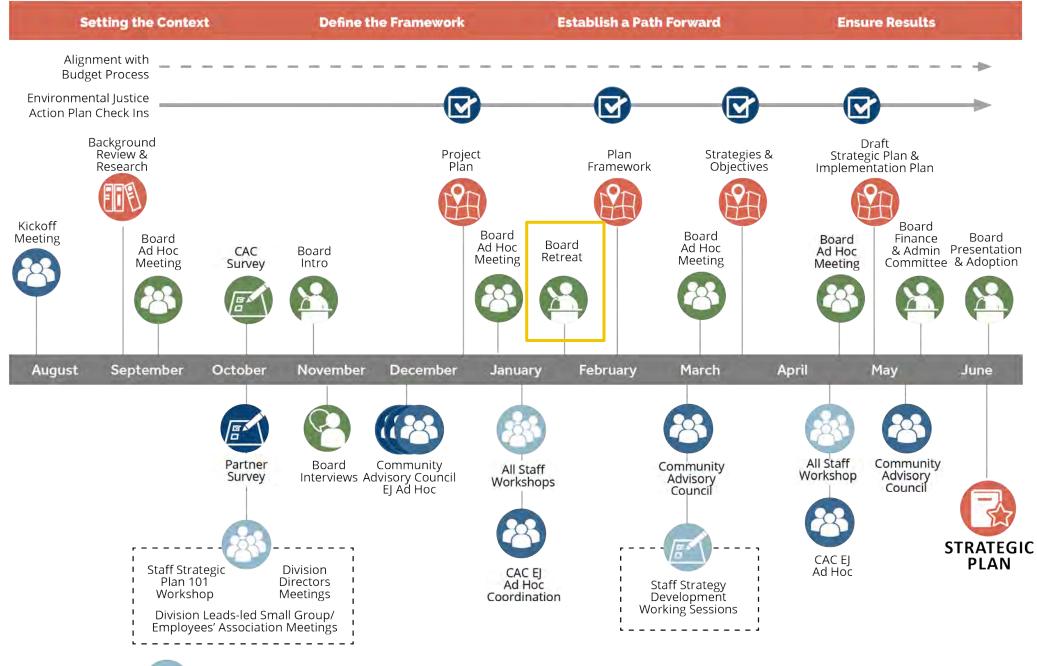


#### **Strategic Planning Process Update**









EMT Meetings, and Staff Engagement and Communications

#### **Engagement Summary and Findings**



#### **Engagement Summary**

<b>25</b> Divisional Meetings	
Staff Divisional Visioning Exercise	
Board Interviews	
Board Presentation	
Board Ad Hoc Meeting	
Partner Survey	
Community Advisory Council Survey	



Key Engagement Findings

- Advancing and integrating environmental justice and equity
- Increasing transparency and accountability
- Enabling bold and visionary work
- Commitment to strong enforcement program
- Achieving organizational excellence
  - Permitting efficiencies
  - Organizational Culture
  - Siloed Divisions
  - Internal Coordination
  - Outdated Processes and Technology





Key Engagement Findings

- Focusing on what we are doing, why, and monitoring our impact
- Participating actively at the regional, state, and federal levels
- Establishing and maintaining clear priorities
- Continuing strong leadership
- Improving communications
- Building and sustaining partnerships community and agencies





## Draft Strategic Plan Framework



Strategic Plan Definitions

- **Mission**: A long-term statement of purpose, why the organization exists, and why we do what we do.
- Core Values: Guiding concepts, beliefs, and principles of the organization.
- Vision: An aspirational statement that captures the future of the organization and its impact.



Strategic Plan Definitions

- Goals: Priorities for achieving the mission that are outcomes based. High-level, organizational goals that go beyond a single division, department, or program.
- Strategies: Specific programs, policies, approaches, and initiatives designed to achieve the stated goal.



### **Mission**

The Air District protects public health and reduces historic and current environmental inequities by improving air quality and addressing climate change in all communities, especially those most impacted by air pollution.



### **5-Year Organizational Vision**

Over the next 5 years, the Air District will transform its operations, programs, and priorities to measurably improve air quality and be an innovative leader in equity-centered environmental protection, public health improvement, and climate solutions.



## Environmental Justice Action Plan

- An EJ Policy Ad Hoc Committee of the Community Advisory Council has been discussing considerations for an EJ Action Plan since December 2022
  - Will inform the development and selection of strategies within the Strategic Plan
  - The EJ Action Plan will serve to implement these strategies, which advance each of the Strategic Plan's goals





## **EJ** Priorities

- The Metropolitan Group and Bluepoint Planning consultants started meeting with staff planning teams in September to share frameworks and development plans for the EJ Action Plan and the Strategic Plan.
- The CAC's EJ Policy Ad Hoc committee developed nine draft EJ Priorities, which when finalized will serve as a foundational guide for the development of EJ-related Goals and Strategies in the Strategic Plan.
- EJ Strategies are being developed via EJ Policy Ad Hoc meetings with Division staff.
- EJ Policy Ad Hoc will provide review and input on additional strategies that are developed by staff through strategic planning meetings, to ensure alignment.





Current Mission: The Air District aims to create a healthy breathing environment for every Bay Area resident while protecting and improving public health, air quality, and the global climate.

### **Draft New Mission**

The Air District protects public health and reduces historic and current environmental inequities by improving air quality and addressing climate change in all communities, especially those most impacted by air pollution.



### **Core Values**

### **Current Core Values**

Excellence



### Leadership





#### Dedication





### **Draft Core Values**

Accountability: We are dedicated to fostering accountability and serving as responsible stewards of public resources through transparent processes, fair permitting and enforcement, and meaningful community engagement.

**Collaboration:** We actively engage in collaboration to achieve shared objectives, fostering cooperation both internally and externally.

Environmental Justice: We will integrate environmental justice processes within all aspects of our work and seek enhanced environmental justice outcomes for communities of concern.



### **Draft Core Values**

**Equity:** We commit to equity and ensuring that our organizational culture fosters a diverse workforce that reflects our communities.

**Excellence:** Our programs and policies are grounded in law and science, and developed and implemented with technical knowledge, lived experience, and innovative approaches.

Leadership: We are at the forefront of air quality improvement by pioneering new strategies along with deep community engagement and collaboration to achieve clean and healthy air while safeguarding the climate.





### **Draft Vision Statement**

Over the next 5 years, the Air District will transform its operations, programs, and priorities to measurably improve air quality and be an innovative leader in equity-centered environmental protection, public health improvement, and climate solutions.



Advance environmental justice by supporting, partnering with, and empowering communities overburdened by pollution to reduce disparities in exposure to air pollution and address historic environmental injustices.

- Identify and reduce disparities in overburdened communities.
- Support, partner with, and empower communities.
- Enhance and implement rules, policies, and enforcement actions that recognize and address historic disparities in overburdened communities.



Deliver exemplary services with transparency and accountability by improving our processes and systems to the highest level, holding ourselves accountable to the public, and being a leader among Bay Area agencies in transparency, communication, and collaboration.

- Improve the collection, dissemination, and accessibility of data and information.
- Improve and enhance permitting analysis, decision-making, and timeliness.
- Ensure accountability.
- Build relationships with key partners and enhance external communications to achieve our clean air goals.



Build and maintain an agency characterized by organizational excellence and centered on diversity, equity, inclusion, and belonging, ensuring efficient and effective operations and growing staff's capacity to lead, collaborate, innovate, and maintain its technical expertise.

- Embody diversity, equity, inclusion, accessibility, and belonging.
- Establish a work culture that values our employees.
- Promote the "One Air District" concept.
- Align resources and budget with goals and priorities.
- Use smart processes.



Reduce air pollution, protect public health, and mitigate climate change using our regulatory authorities, strong enforcement program, incentive programs, and partnerships with local, state, and federal authorities, while incorporating cutting-edge environmental justice approaches into our mission-driven policies and actions.

- Mitigate climate change and its impacts.
- Reduce health impacts of air pollution.
- Hold violators accountable.
- Enhance partnerships in support of clean air efforts.



### **Mission**

The Air District protects public health and reduces historic and current environmental inequities by improving air quality and addressing climate change in all communities, especially those most impacted by air pollution.



### **5-Year Organizational Vision**

Over the next 5 years, the Air District will transform its operations, programs, and priorities to measurably improve air quality and be an innovative leader in equity-centered environmental protection, public health improvement, and climate solutions.



## **Questions?**



## **Next Steps**



### **Next Steps**

• Framework Revisions, if necessary

- Strategy Development and Refinement
- Continued coordination with Environmental Justice planning process





## **Strategic Planning**

January 31, 2024 | 90 minutes

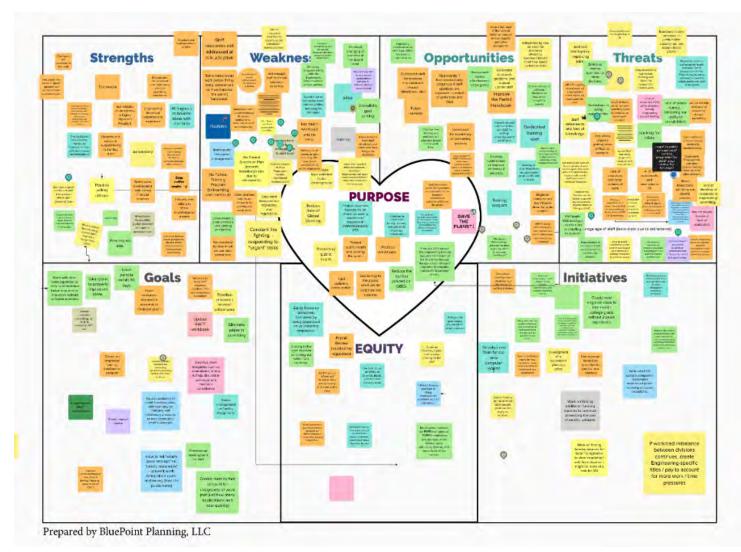


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### Appendix: Additional Engagement Results



## Staff SWOT Findings







### **Strengths to Continue**

- Committed staff with technical knowledge
- Science-based organization
- Well-resourced agency
- Mission-based organization
- Focus on equity
- Respected leader in air quality space
- Promising new leadership
- Good place to work



### Weaknesses to Address

- Siloed divisions and poor internal coordination
- Bureaucratic processes that disincentivize innovation and collaboration
- Lack of trust and negative view of workplace culture
- Outdated and tedious systems and technology
- Changing and inconsistent priorities
- Lack of understanding and implementation of Diversity, Equity, and Inclusion
- Insufficient external engagement, particularly with Environmental Justice communities
- Operations concerns professional development, training, HR, etc.



### **Opportunities to Embrace**

- Realize internal capabilities
- Expand role as a regional leader
- Improve and enhance partnerships
- Bring new people into Air District
- Increase public awareness and transparency
- Embrace and leverage new technology
- Capitalize on new funding opportunities, including climate resiliency



### **Threats to Consider**

- Political uncertainty and changing times
- Limited and rigid regulatory authority
- Disconnect with Board of Directors decision-making
- Poor relationship and reputation with public
- Challenge of maintaining an effective agency



## **Partners Survey Findings**



What type of organization are you affiliated with? Sent out to ~45 organizations, such as CARB, MTC/ABAG, 617 Committees, BARC, SPUR, etc.
Received 25 responses







When you think of the Air District, what 2-3 words come to mind?



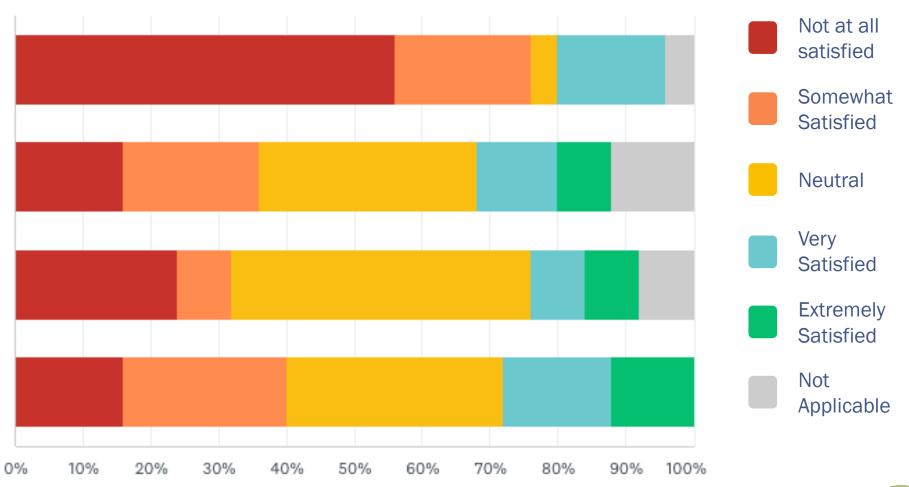
### How satisfied are you with the...

**Transparency** of the Air District's operations and decisions?

Air District's **relationship** with other **agencies**, **jurisdictions**, **and organizations**?

Air District's **relationship** to Bay Area **communities**?

Air District's overall performance?





# How well do you think the Air District's current work fulfills its mission?

We have communities that we know are in the 90th percentile of air pollution, and yet there is no law that says that you can't add air pollution to those communities. If they are at the top, there should be a ban on adding any additional burdens. While the mission is clear, some of the processes are challenging, even for public agency partners. Calls for project funding on the regional side are sporadic, making it challenging to coordinate with 40% fund projects. Would appreciate more consistency with funding rounds.

Need to focus on impact of policies and rules on low income residents.

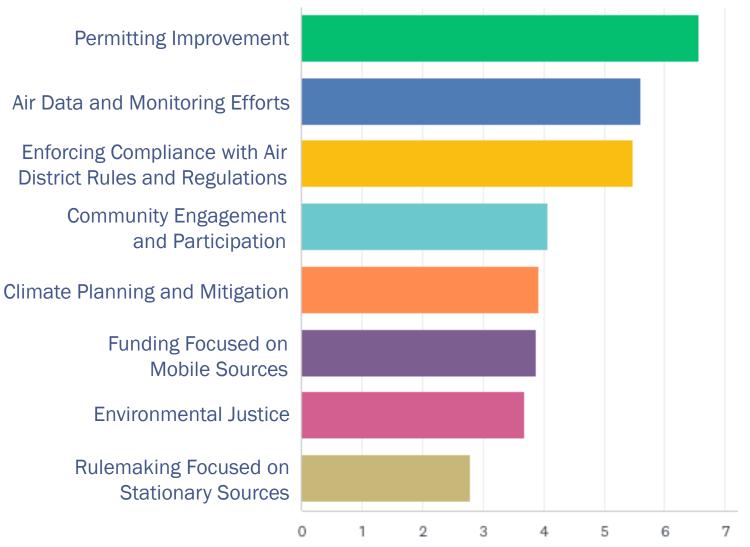
2.8

average rating

The primary role of the District should be the implementation of science-based regulations that measurably improve health.



Rank the priority of the following areas that the **Air District** should focus on in the coming years, given its role in the region?





### **CAC Survey Findings**

**9** Responses Received



When you think of the Air District, what 2-3 words come to mind?



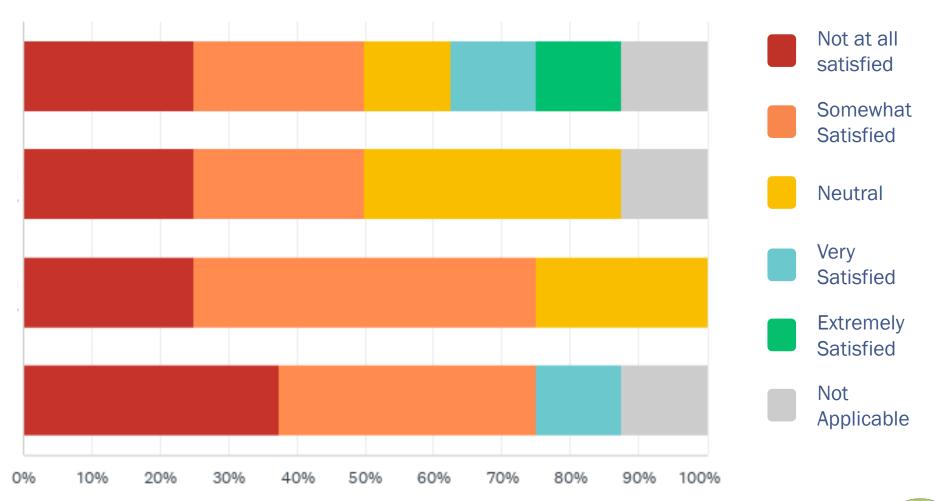
### How satisfied are you with the...

**Transparency** of the Air District's operations and decisions?

Air District's **relationship** with other agencies, jurisdictions, and organizations?

Air District's **relationship** to Bay Area communities?

Air District's overall performance?





# How well do you think the Air District's current work fulfills its mission?

We are all stepping out of our comfort zones for the greater good. Change is hard but inevitable. Especially when what you are fighting for is bigger than you. Somewhere in the Mission Statement shouldn't there be a commitment to reducing and preventing air pollution? Which would signify a sincere intention to vigorously investigate polluters and enforce compliance to pertinent laws.

Live up to it in words and reality.

Not enough staff with internal experience, expertise of community wellness and health.

average rating



## **Board Interview Findings**



### **Big Themes and Insights**

- The Air District is a leader and needs to continue to be bold and visionary
- New leadership and staff are moving in the right direction
- Strong improvements in community engagement, environmental justice, and equity... but need to continue to build responsiveness and trust
- Equity and environmental justice need to be integrated into existing rules, policies, and regulations
- Need for focus on communications externally and internally



## **Big Themes and Insights**

- Need to be clearer about what we are doing and why, and monitor if the work has impact
- Should be at the table at the regional and state level
  - For climate as well as to get results on rules and regulations
- Permitting and compliance is a critical piece
  - Improvements in holding polluters accountable through enforcement
- Focus for the next one to two years should be organizational development
- Air District needs more of a customer service-oriented mind-set

