

MANAGEMENT

Request for Qualifications# 2021-008

Return to Work Space Planning and Architectural Services

DISTRICT

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SECTION I – SUMMARY

The Bay Area Air Quality Management District (Air District) seeks qualified architectural services firms to provide general space planning and architectural design services, consulting, project management, and plan check/reviews for the Air District on an asneeded basis.

To respond to this RFQ, an interested company should submit its statement of qualifications electronically (in Adobe Acrobat PDF file format) to the Air District's Procurement Portal (Portal):

Cynthia Zhang, Staff Specialist Bay Area Air Quality Management District 375 Beale Street, Suite 600; San Francisco, CA 94105 Portal link: https://baagmd.bonfirehub.com

Statements of Qualifications must be submitted and received by 4:00 p.m. on Thursday, June 3, 2021.

Late submissions will not be considered.

Statements of qualifications must address all information requested in this RFQ. A statement may add information not requested in this RFQ, but the information should be in addition to, not instead of, the requested information and format. Minority business enterprises, women's business enterprises, veteran's business enterprises, and Certified Green Businesses are encouraged to submit statements of qualifications. **Any questions regarding this RFQ should be submitted through the Portal.**

SECTION II - BACKGROUND

A. Air District Overview

The Air District was created by the California Legislature in 1955 as the first regional agency to address air pollution in California. The Air District jurisdiction includes Alameda, Contra Costa, Marin, Napa, Santa Clara, San Francisco, San Mateo, southwestern Solano, and southern Sonoma counties.

The State Legislature originally gave the Air District the authority to regulate stationary sources of air pollution, such as factories, oil refineries, chemical plants, gasoline stations, and agricultural burning. With more recent legislation, the Air District was granted authority to enact certain measures related to transportation and mobile sources.

The Air District is governed by a twenty-four member Board of Directors, consisting of elected officials, including county supervisors, mayors, and city council members. The Executive Officer / Air Pollution Control Officer (APCO) for the Air District is Jack P. Broadbent.

B. Space Planning and Architectural Design Services

The Air District operates two headquarters offices located at 375 Beale Street in San Francisco, CA and at 4114 Lakeside Drive in Richmond, CA. The Air District also occupies various field sites throughout the nine-county San Francisco Bay Area. The Air District intends to identify and establish a list of qualified firms that can provide full-service space planning and architectural services to the Air District including project management, workplace design, electrical, mechanical, civil and structural engineering for design of Air District sites on an as-needed basis.

SECTION III - GENERAL DESCRIPTION OF SERVICES

The selected firms will provide space planning and architectural services on an as-needed basis to the Air District in compliance with all applicable laws, guidelines, and requirements, including but not limited to, California Building Codes, Division of the State Architect (DSA), local ordinances and/or other guidelines applicable to the projects to be undertaken.

Space planning services to be provided may include, but are not limited to:

- Providing multiple return-to-work scenarios for the Air District's San Francisco and Richmond offices, with step-by-step instructions on how to execute each of the scenarios. For example, 50% of the workforce returning full time, 80% of the workforce returning two days weekly, etc. These instructions would include:
 - a. Detailed floorplans of each headquarter.
 - b. Dictated flow throughout the Air District's space.
 - c. Recommendations for a desk management software.
 - d. Potential installation and reconfiguration of office(s) or workstation(s).

Architectural services to be provided may include, but may not be limited to:

- 1. Pre-design, schematic design, design development and construction document services.
- 2. Bidding and construction administration services.
- 3. Contract documents compliance.
- 4. Project closeout requirements with all consultants, contractors, etc.
- 5. Pre-construction, construction, and post-construction project management services.

Experience:

- Experience managing complex projects for public agencies.
- Substantial experience designing public projects.
- Experience preparing public graphic presentation materials (e.g. renderings, photo simulations, models).

SECTION IV – SUBMISSION REQUIREMENTS

A. General

- Interested firms must create an account through the Portal described on p.1 of this RFQ to view RFQ documents and addenda, and to submit questions and bid documents.
- 2. All statements of qualifications must be made in accordance with the conditions of this RFQ. Failure to address any of the requirements is grounds for rejection of this submission.
- 3. All information should be complete, specific, and as concise as possible.
- 4. Statements of qualifications should include any additional information that the respondent deems pertinent to the understanding and evaluation of the bid.
- 5. The Air District may modify the RFQ or issue supplementary information or guidelines during the submission preparation period prior to the due date. Please check our Portal for updates prior to the due date.
- 6. The Air District reserves the right to reject any and all submissions.
- 7. All questions must be in written form and submitted through the Portal no later than **4:00 p.m. on Thursday, May 20, 2021**. Firms will not be able to submit questions after this time. All questions will be answered in writing and posted on the Portal by **6:00 p.m. on Thursday, May 27, 2021**.
- 8. The cost for developing the statement of qualifications is the responsibility of the responding firm, and shall not be chargeable to the Air District.
- 9. A firm's selection and the execution of a contract with the Air District does not guarantee any particular amount of work.

B. Submittal of Statements of Qualifications

All statements of qualifications must be submitted according to the specifications set forth in Section V (A) – Contents of Statement of Qualifications, and this section. Failure to adhere to these specifications may be cause for the rejection of the submission.

1. Due Date – All statements of qualifications are due no later than **4:00 p.m.**, **June 3, 2021**, and should be submitted via the Portal to:

Cynthia Zhang, Staff Specialist Bay Area Air Quality Management District 375 Beale Street, Suite 600; San Francisco, CA 94105 Portal link: https://baagmd.bonfirehub.com

- 2. Uploading large documents may take significant time, depending on the size of the file(s) and Internet connection speed. Bidders should plan sufficient time before the due date to finalize their submissions and to complete the uploading process. Bidders will not be able to submit documents after the due date and time. Statements of qualifications received after the date and time previously specified will not be considered.
- 3. Signature All statements of qualifications should be signed by an authorized representative of the responding firm.
- 4. Submittal Submit one (1) electronic copy (in Adobe Acrobat PDF file format). Electronic submissions submitted via the Portal will be acknowledged with a confirmation email receipt. Late proposals will not be accepted. Any correction or re-submission of proposals will not extend the submittal due date.
- 5. Grounds for Rejection A statement of qualifications may be rejected at any time if it arrives after the deadline, is not in the prescribed format, or is not signed by an individual authorized to represent the firm.
- 6. Disposition of the Submissions All responses to this RFQ become property of the Air District and will be kept confidential until a recommendation for award of a contract has been announced. Thereafter, submittals are subject to public inspection and disclosure under the California Public Records Act. If a respondent believes that any portion of its submittal is exempt from public disclosure, it may mark that portion "confidential." The Air District will use reasonable means to ensure that such confidential information is safeguarded, but will not be held liable for inadvertent disclosure of the information. Statements of Qualifications marked "confidential" in their entirety will not be honored, and the Air District will not deny public disclosure of any portion of submittals so marked.

By submitting a statement of qualifications with portions marked "confidential," a respondent represents it has a good faith belief that such portions are exempt from disclosure under the California Public Records Act and agrees to reimburse the Air District for, and to indemnify, defend, and hold harmless the Air District, its officers, employees, and agents, from and against any and all claims, damages, losses, liabilities, suits, judgments, fines, penalties, costs, and expenses, including without limitation, attorneys' fees, expenses, and

court costs of any nature whatsoever, arising from or relating to the Air District's non-disclosure of any such designated portions of a statement of qualifications.

C. Interviews

- 1. The Air District, at its option, may interview firms that respond to this RFQ. The interviews will be for the purpose of clarifying the statement of qualifications.
- 2. Submittal of new materials at an interview will not be permitted.
- 3. Interviews may involve a presentation and/or a question-and-answer session.

SECTION V - SUBMISSION CONTENTS

A. Contents of Statement of Qualifications

Submitted statements of qualifications should follow the format outlined below and include all requested information. Please number your responses exactly as the items are presented here.

- 1. Experience, Structure, Personnel
 - a. Firm Contact Information Provide the following information about the firm:
 - Address and telephone number of office nearest to San Francisco, California and the address and phone number of the office that each of the proposed staff members are based out of if different.
 - Name of firm's representative designated as the contact and email address
 - Name of project manager, if different from the individual designated as the contact
 - b. Firm History Provide a history of your firm's experience in providing architectural services similar to those sought through this RFQ, including any services provided to governmental organizations. Provide references for any similar projects listed, including contact name, title, and telephone number. Describe the technical capabilities of the firm in all areas relevant to the services sought through this RFQ.
 - c. Assigned Personnel List all key personnel who would be assigned to Air District projects by name and role. Provide descriptions of education and training, along with a summary of experience in providing services similar to those sought through this RFQ. Background descriptions can be a resume, CV, or summary sheet. Note that the standard Air District contract will not permit substitution of project manager or staff without prior written approval of the Air District's assigned program manager.
 - d. Approach Provide a description of the proposed approach and methodology to facilitating general architectural projects, from initial design phase through project closeout. Discuss roles, responsibilities and

expectations of all parties involved. Include specific examples of communication strategies used to maintain a consistent understanding and awareness of activities throughout the process. Provide a detailed description and discussion of the specific measures utilized to maintain quality assurance and quality control of design documents to minimize errors or omissions and successfully complete each project within the Air District's schedule and budget. Identify key elements that contribute to the overall success of a project.

- e. Subcontractors List any subcontractors that may be used and the work to be performed by them.
- f. Conflict of Interest Address possible conflicts of interest or appearance of impropriety regarding other clients of the firm that could be created by providing services to the Air District. Describe procedures to be followed to detect and resolve any conflict of interest or appearance of impropriety. The Air District reserves the right to consider the nature and extent of such work in evaluating the statement of qualifications.
- g. Additional Information Provide any other information that the firm wishes the Air District to consider in evaluating the submission.

2. Fee Information

- a. The normal hourly rate of each principal and staff member whose resume is provided or whose job category may be required, and the rate that would be charged to the Air District. Include a detailed cost breakdown for the anticipated scope of services outlined in this RFQ.
- b. A list of anticipated reimbursable expenses, such as expenses for presentation materials, supplies, deliveries, B/W and color printouts and copies, faxes, photo scans and travel, copywriting and copyediting services and the rate charged for each.
- c. Any reduced fees offered to other municipalities, governmental entities, economic development or nonprofit organizations, and civic organizations.
- d. Any other fees or charges.

SECTION VI – QUALIFICATIONS EVALUATION

A panel of Air District staff will evaluate all statements of qualifications. The panel will recommend the selection of one or more firms to the APCO, who will, in turn, make a recommendation to the Air District Board of Directors. The Air District Board of Directors may be required to approve the contract to carry out the work described in this RFQ. An example of a typical contract for professional services used by the Air District is included in Section VII.

In evaluating statements of qualifications submitted pursuant to this request, the Air District places high value on the following factors, not necessarily in order of importance:

- Approaches in methodology with respect to the anticipated scope of services that demonstrate maximum comprehension of and ability to provide such services to the Air District.
- Experience of firm and employees to be assigned to the Air District's project in general, and in particular, providing architectural services to governmental agencies.
- Demonstrated knowledge of Air District activities.
- Experience of the firm with comparable organizations and types of services.
- Selected firm's staff ability, availability and facility for working with Air District directors, officers, staff and consultants.
- Conformity with applicable Air District policies as noted in this RFQ.
- Proposed fee structure relating to services the firm(s) would provide.
- Local business or green business. The Air District gives preferences to local business and those that are certified as green businesses by a government agency or independent private rating organization. "Local business" means that a firm's headquarters is located within the nine counties of the Air District's jurisdiction.

The Air District reserves the right to reject any and all statements of qualifications submitted and/or request additional information.

SECTION VII – SAMPLE CONTRACT

A sample contract to carry out the work described in this RFQ is available on the Air District's website at http://www.baaqmd.gov/about-the-air-district/request-for-proposals-rfp-rfq/samples-previous. (Click the + to the left of Sample Contracts, and then click on the Master Services Contract link)